

Beyond Research, Beyond Advice

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Issue -630

Market News

Benchmark indices Nifty and Sensex started the session on a strong footing, driven by gains in banking and auto stocks, while healthcare stocks lagged in negative territory. The small-cap index, which outperformed the frontline indices, pared all gains to trade flat. However, trading volumes were muted, reflecting the year-end holiday lull as investors closed their books for the year.

Market experts suggest that looking ahead to 2025, the focus is now on the US Federal Reserve's interest rate decisions and potential shifts in tariff policies from Donald Trump, when he assumes office on January 20.At about 10 am, the Sensex was up 510.35 points or 0.65 percent at 78,982.83, and the Nifty was up 169.85 points or 0.72 percent at 23,920.05. About 1876 shares advanced, 1223 shares declined, and 130 shares unchanged

Domestic institutional investors (DIIs) net bought shares worth Rs 2,544 crore on December 27, while on the other hand, foreign institutional investors (FIIs) net sold shares worth Rs 1,323 crore, provisional data from NSE showed.

During the trading session, DIIs bought Rs 9,436-crore shares and sold shares worth Rs 6,892 crore, and FIIs purchased Rs 5,368 crore in shares while offloading equities worth Rs 6,691 crore. For the year so far, FIIs have net sold Rs 3.01 lakh crore, while DIIs have net bought Rs 5.01 lakh crore worth of shares.

At close, the Sensex was up 226.59 points or 0.29 percent at 78,699.07, and the Nifty was up 63.20 points or 0.27 percent at 23,813.40.

Gaming platform company Nazara Technologies has acquired another 10.26% stake in Absolute Sports - a subsidiary - for Rs 72.73 crore, raising its stake in the company to 81.94%, an exchange filing said on December 26.Nazara has a share purchase agreement (SPA), dated September 18, 2024 with subsidiary Sports Absolute and founding shareholders Porush Jain and Srinivas Cuddapah for the acquisition of 19.35% stake. This stake acquisition by Nazara is part of the existing SPA, the statement has said. "...we wish to inform you that the Company, today, i.e., December 26, 2024, has acquired 21,830 equity shares of INR 1/- each, representing 10.26% of the equity share capital of Absolute, from its Shareholders."Absolute Founding Sports is the parent of Sportskeeda, and Nazara Tech is purchasing the from the founding stake Sportskeeda shareholders. has maintained its ranking among top 10 US sports news websites as of September 30. Absolute Sports has increased its revenue and EBITDA by 22% and 18% respectively in H1 FY25.

Results & Corporate Action

MARKET-HUB

Corporate Action

Corporate Action	Company	Type & Percentage	Record Date	Ex-Date
Bonus	<u>Banco</u> <u>Products</u>	Bonus Ratio 1:1	30/12/2024	30/12/2024
Bonus	<u>Surya Roshni</u>	Bonus Ratio 1:1	01/01/2025	01/01/2025
Bonus	<u>KPIGREEN</u>	Bonus Ratio 1:2	03/01/2025	03/01/2025
Bonus	<u>Garware</u> <u>Technic</u>	Bonus Ratio 4:1	03/01/2025	03/01/2025
Bonus	<u>Ceenik</u> <u>Exports</u>	Bonus Ratio 1:5	03/01/2025	03/01/2025
Bonus	<u>Enser</u> <u>Commu</u>	Bonus Ratio 1:1	03/01/2025	03/01/2025
Splits	<u>Getalong</u> <u>Enter</u>	Splits Ratio 10:1	02/01/2025	02/01/2025
Rights	<u>Harshil Agro</u>	Rights Ratio 2:5	31/12/2024	31/12/2024
Rights	<u>Sharanam</u> <u>Infra</u>	Rights Ratio 4:1	31/12/2024	31/12/2024



Nifty Fut in Last Week:-

As we saw the Price Movement in Nifty fut in last week that In Upside is 24128.00 and in Downside 23633.30.



NIFTY WEEKLY CHART

BANKNIFTY WEEKLY CHART

Nifty Fut in Upcoming Week:-

Nifty sell on rise with sl 24250 down side 23444 to 23250-22900 level possibility.

Bank Nifty fut in Upcoming week:-

Bank Nifty sell on rise with sl 52900 down side 50500 to 49500 level possibility.

Serial No.	Stock Name Cash segment	Above Below Add HOLD	CMP as on 28.12.2024	Trail SL	Buy Stop loss	Sell Stop loss	Targel
1	JINDRIIL(BUY)	ABOVE 805	766		730		1000
2	DEVIT(BUY)	HOLD 160	172	150			200
3	UNITEDTEA(BUY)	CMP 519 MORE ADD 508-460	519		390		1000

Commodity Market

NATURAL GAS CMP (285):- Investors can buy in around 265 with sl 250 up side target 290 deep possibility.



CRUDEOIL CMP (6045):- Up side 6145 major resistance down side 5600 major support.

SILVER CMP (88882):- Down side 85800 is 200ema support if close not below this level then we can see 89000 to 91000 level.





GOLD CMP (76536):- sell on rise trend down side 72400 level is 200ema support up side 79700 is strong resistance.



How to Manage Emotions During Market Volatility

Market volatility can be nerve-wracking, but staying calm is essential for making smart investment decisions. Here's how to stay in control:

Focus on Long-Term Goals

• Remind yourself why you invested: retirement, buying a home, or other financial goals.

• Short-term (M2M)losses are part of the journey; stay committed to your plan.

Avoid Daily Portfolio Checks

- Checking your investments constantly increases stress.
- Review your portfolio periodically to keep perspective.

Understand Volatility Is Normal

- Market ups and downs happen. Historically, markets recover.
- Patience is key during turbulent times.

Stick to Your Plan

- Trust your diversified portfolio and risk tolerance.
- Avoid impulsive decisions or trying to time the market.

Limit News Consumption

- Sensational headlines can fuel anxiety.
- Focus on credible sources and avoid overloading yourself with updates.

Seek Professional Guidance

- A financial advisor can offer reassurance and smart strategies.
- Use downturns as opportunities, not reasons to panic.

Take Care of Yourself

- Exercise, meditate, or relax to manage stress.
- Avoid emotional decision-making; volatility is temporary.

Remember

• Staying disciplined leads to long-term success. Keep calm and focus on your goals!

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